

Transfer of Investment Portfolio

DEGIRO offers you the possibility of transferring your investment portfolio. All you have to do to transfer your portfolio is to send us this completed form and an up-to-date statement of your portfolio. After receipt of the completed form, DEGIRO will contact your bank and will make all arrangements for the transfer of your portfolio. DEGIRO does not reimburse the costs that your bank charges for transferring your portfolio.

Send the fully completed and signed form by e-mail to clients@degiro.co.uk or by post to: DEGIRO B.V., Rembrandt Tower 9th Floor, Amstelplein 1, 1096 HA Amsterdam, the Netherlands.

For any further questions, please call +44 (0)20 369 578 34.

1. Details of your account at your present bank

Where your portfolio is currently held.

Name of bank & branch
Account number:
Contact person
Telephone number
E-mail address
Street name and number
Postal code
City/town
Country

2. Details of your investment account at DEGIRO

If you do not yet have an investment account at DEGIRO, you can open one via www.degiro.co.uk

Name of institution **Stichting DEGIRO (Account 223192406 – Kasbank)**
User name
Name of account holder(s)
Address of account holder(s)
Postal code of account holder(s)
City/town of account holder(s)

3. I hereby request:

- A transfer of my entire portfolio *(please attach a copy of your portfolio)*
- A transfer of part of my portfolio *(please attach a copy of your portfolio and clearly state which part of the portfolio you wish to transfer)*
- A transfer of my securities credit
- A transfer of my current account balance
- that my old securities account be closed

4. Signature

Date
Name of account holder(s)
E-mail address of account holder(s)
Telephone number of account holder(s)
Signature of account holder
Signature of joint account holder*

** Applicable only if this concerns a joint account.*

Message for the transferring institution: DEGIRO must receive a portfolio statement for portfolios with short positions, futures and/or a debit balance. Unfortunately, the preliminary advice cannot be assessed without a portfolio statement.