

# Outgoing Transfer of Investment Portfolio

Please email this form to [clients@degiro.co.uk](mailto:clients@degiro.co.uk) and include **14738/302** in the subject line. Additionally, please include a proof of account ownership with your other bank. This may be a screenshot or an account statement showing your name and account number at your other provider.

## Positions to be transferred (Please complete the table)

Position	Product Name	ISIN	Quantity	Exchange
<i>Example</i>	<i>Example PLC</i>	<i>IE0123456789</i>	<i>10</i>	<i>ISE</i>
1				
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30				



If you would like to transfer more than 30 positions but less than your entire portfolio, please submit another transfer request.

## Securities credit to be transferred (Please fill out accordingly if applicable)

GBP   
Amount

## Account details: DEGIRO account (Please complete all fields)

Username

Full name of the account holder

Full name of the joint account holder (if applicable)

# Outgoing Transfer of Investment Portfolio

## Account details: Receiving account, your bank/broker/financial institution (Please complete all fields)

\_\_\_\_\_  
Name of the financial institution

\_\_\_\_\_  
Account number

\_\_\_\_\_  
Full name of the account holder

\_\_\_\_\_  
Full name of the joint account holder (if applicable)

\_\_\_\_\_  
E-mail address of broker

## Remarks on the portfolio transfer to DEGIRO



Not transferrable: Purchase prices, accrued loss balances, and cash balances.



Transfers typically take 4-6 weeks to complete.



The fee per position (i.e. per row in the above table) is EUR 10.00 + external fees, which vary based on the exchange your position is listed on:

Exchange	German Exchanges	Euronext	London Stock Exchange	US Exchanges
Total fee (EUR 10.00 + ext. fee)	EUR 18.00	EUR 18.00	EUR 54.00	EUR 56.00

Upon receipt of your request, we will send you a separate fee table to confirm for positions, that are not covered by the above table.



Change of Beneficial Ownership excluded: All account holders are mentioned & match in both accounts in name and number.



**I/we confirm the completeness and accuracy of the information & accept the aforementioned conditions of the portfolio transfer.**

\_\_\_\_\_  
Date

\_\_\_\_\_  
**Wet signature:** Account holder

\_\_\_\_\_  
Signature: Joint account holder (if applicable)

**Please be aware that this form must include your physical signature in order to be accepted.**